

**NORTH DEVON THEATRES' TRUST - IN LIQUIDATION
AND THE INSOLVENCY (ENGLAND AND WALES) RULES 2016
NOTICE OF INTENDED DIVIDEND UNDER R14.29**

Notice is hereby given that the Liquidator proposes to make a first and final distribution to the unsecured creditors of the Company.

The last date for proving debts against the Company is 31 December 2017, by which date claims must be sent to the undersigned, of Bishop Fleming LLP, 2nd Floor Stratus House, Emperor Way, Exeter Business Park, Exeter, EX1 3QS, the Liquidator of the Company. The Liquidator intends declaring final dividend within two months of the last date for proving claims.

I would confirm that there are no relevant floating charges over the assets of the Company and therefore I am not required to set aside this fund for the benefit of the unsecured creditors. The distribution is being made from the available funds other than the Prescribed Part.

DATED THIS 28TH DAY OF NOVEMBER 2017



Jonathan Mark Williams
Liquidator